



智易科技股份有限公司
民國 110 年 3 月份營收報告

發佈日期：110 年 4 月 7 日

智易科技股份有限公司(股票代號:3596)本日(4/7)公佈民國110年3月份合併營收。3月份合併自結營收為新台幣34.02億元，較上月增加14.4%，較去年同期增加36.3%；累計110年1至3月合併自結營收為新台幣96.25億元，較去年同期增加34.7%。110年第1季合併自結營收為新台幣96.25億元，較109年第4季增加5.5%。

110 年 3 月份自結營收(單位：新台幣百萬元)

項目	110 年 3 月	110 年 2 月	增(減)	109 年 3 月	增(減)
合併營收	3,402	2,974	14.4%	2,495	36.3%
合併營收累計	9,625			7,143	34.7%

項目	110 年 Q1	109 年 Q4	增(減)	109 年 Q1	增(減)
合併季營收	9,625	9,122	5.5%	7,143	34.7%

註：110 年之數字係公司內部自行結算數，尚未經會計師核閱。

3 月因為工作天數恢復正常，營收回溫較 2 月成長，此外去年同期因受到新冠肺炎疫情影響出貨導致出貨減少，故 3 月營收較去年同期大幅增加。110 年第一季營收累計達 96.25 億元，再創單季營收歷史新高。展望 110 年第二季，由於受惠於生活型態的轉變，終端消費者對於頻寬升級的需求依然強勁，故智易認為第二季營收仍可維持第一季營收水準，而且審慎樂觀看待下半年的訂單狀況。

智易係以研發為導向的公司，將持續擴編研發團隊及招攬優秀人才。除了持續開發 Wi-Fi 6、Wi-Fi 6E、DOCSIS 3.1 Cable Modem、XG/PON 光纖、STB、5G CPE 等既有產品線及新一代寬頻技術之外，將加重投資力道研發 5G 應用領域、AIoT、Cloud 及車聯網等新領域。智易認為在前述投資效益逐步顯現下，公司營運動能成長可期。

智易科技股份有限公司

財 務 長

黃 仕 緯

Tele: (03) 572-7000

Investor@arcadyan.com



Arcadyan Technology Corporation Revenue report - March 2021

Release date : April 7, 2021

Arcadyan Technology Corporation (3596.TW) today reported March 2021 consolidated revenue of NT\$3,402mn, representing MoM increase of 14.4% and YoY increase of 36.3%. The accumulated revenue of 2021 was NT\$9,625mn, representing YoY increase of 34.7%. The consolidated revenue of 2021Q1 was NT\$9,625mn, representing QoQ increase of 5.5%.

Unaudited Consolidated Revenue Report (NT\$ Million)

	2021, Mar	2021, Feb	MoM	2020, Mar	YoY
Revenue	3,402	2,974	14.4%	2,495	36.3%
Accumulated revenue	9,625			7,143	34.7%

	2021Q1	2020Q4	QoQ	2020Q1	YoY
Quarterly Revenue	9,625	9,122	5.5%	7,143	34.7%

Note: Monthly consolidated revenue is unaudited.

Due to number of working days being back to normal, the revenue of Mar 2021 was increased from Feb 2021. In addition, the revenue of Mar 2021 was increased significantly from Mar 2020 mainly because the decline of shipment caused by outbreak of Covid-19 last year. The revenue for 2021Q1 was reached NT\$9,625mn, hitting the record high again for quarterly revenue. Look forward to outlook for 2021Q2, owing to beneficial from the change of new life styles, the demand coming from end customers to upgrade bandwidth is still very strong. Arcadyan believes the revenue of 2021Q2 could be maintained as the similar level with 2020Q1. Also, Arcadyan remains cautiously optimistic to the orders for the second half year of 2021.

Arcadyan is a R&D-oriented company and will continue to expand its R&D team as well as recruiting outstanding talents. Arcadyan not only continue to develop Wi-Fi 6, Wi-Fi 6E, DOCSIS 3.1 Cable Modem, XG/PON fiber, STB, 5G CPE and new-generation of broadband technology, but also increase investment in new products and technologies such as 5G applications, AIoT, Cloud, and automotive related products. Arcadyan believes the aforementioned investment will bring growth momentum to company's operations as the investment benefit will be revealed gradually.

Arcadyan Technology Corporation
CFO
Darren Huang

Tele: 886-3-572-7000
Investor@arcadyan.com