



智易科技股份有限公司
民國 110 年 2 月份營收報告

發佈日期：110 年 3 月 8 日

智易科技股份有限公司(股票代號:3596)本日(3/8)公佈民國110年2月份合併營收。2月份合併自結營收為新台幣29.74億元，較上月減少8.5%，較去年同期增加49.4%；累計110年1至2月合併自結營收為新台幣62.23億元，較去年同期增加33.9%。

110 年 2 月份自結營收(單位：新台幣百萬元)

項目	110 年 2 月	110 年 1 月	增(減)	109 年 2 月	增(減)
合併營收	2,974	3,249	(8.5)%	1,991	49.4%
合併營收累計	6,223			4,648	33.9%

註：110 年之數字係公司內部自行結算數，尚未經會計師核閱。

2 月受到中國農曆新年假期及工作天數減少之影響，營收較 1 月減少；惟因去年同期受到新冠肺炎疫情爆發導致出貨減少，故 2 月營收較去年同期大幅成長。受到疫情影響，消費者對於網通產品需求仍然十分強勁，因此，農曆新年期間中國工廠留守一定比例之人力，確保產能可以滿足訂單及客戶期望，故 2 月營收受到假期而減少之影響有限，仍創下同期歷史新高紀錄。3 月工作天數恢復正常後，有信心營收可重新恢復成長動能，智易認為第一季營收仍可維持 109 年下半年營收水準。

智易係以研發為導向的公司，近年來積極擴編研發團隊及招攬優秀人才，今年除了持續開發 WiFi 6、Wi-Fi 6E、DOCSIS 3.1 Cable Modem、XG/PON 光纖、STB、5G CPE 等寬頻產品之外，在投資研發 5G 應用領域、AIoT、Cloud 及車聯網等新產品及新技術更是不遺餘力。智易期許上述投資能為公司營運帶來成長動能，今年營收能夠繼續成長。

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Arcadyan Technology Corporation
Revenue report - February 2021

Release date : Mar 8, 2021

Arcadyan Technology Corporation (3596.TW) today reported February 2021 consolidated revenue of NT\$2,974mn, representing MoM decrease of 8.5% and YoY increase of 49.4%. The accumulated revenue of 2021 was NT\$6,223mn, representing YoY increase of 33.9%.

Unaudited Consolidated Revenue Report (NT\$ Million)

	2021, Feb	2021, Jan	MoM	2020, Feb	YoY
Revenue	2,974	3,249	(8.5)%	1,991	49.4%
Accumulated revenue	6,223			4,648	33.9%

Note: Monthly consolidated revenue is unaudited.

Due to CNY holidays and reduction in working days, the revenue of Feb 2021 was decreased from Jan 2021, but was increased significantly from Feb 2020 mainly because the decline of shipment caused by outbreak of Covid-19 last year. However, due to impact of pandemic, the demand of networking products are still very strong driven by end customers. Therefore, in order to fulfill the demand and meet the expectation by customers, China factory maintained a certain percentage of labors to secure the capacity during CNY holidays. That's why not only the impact of holidays to the revenue of Feb 2021 is limited but also still hits the record high for the same period. As the working days are back to normal in Mar, Arcadyan is confident to regain revenue growth momentum. Arcadyan believes the revenue of 2021Q1 could be kept as the similar revenue level with 2020H2.

Arcadyan is a R&D-oriented company. In recent years, Arcadyan has actively expanded its R&D team and recruited outstanding talents. This year, Arcadyan not only continue to develop Wi-Fi 6, Wi-Fi 6E, DOCSIS 3.1 Cable Modem, XG/PON fiber, STB, 5G CPE and other broadband products, but also invest in new products and technologies such as 5G applications, AIoT, Cloud, and automotive related products. Arcadyan expects the above investments will bring growth momentum to the company's operations, and the revenue for 2021 could be continued to grow.

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