

Arcadyan Technology (3596)

2026 Second Quarter Earnings Highlight

Sep 15, 2026

2Q26 Statements Comprehensive Income

							QoQ	YoY
NTD million	2Q26		1Q26		2Q25		Change (%)	Change(%)
Net Revenue	13,882	100.0%	12,784	100.0%	13,463	100.0%	9%	3%
Gross Profit	2,107	15.2%	1,938	15.2%	2,025	15.0%	9%	4%
Operating Expenses	1,178	8.5%	1,116	8.7%	1,101	8.2%		
Operating Profit	929	6.7%	822	6.5%	924	6.8%	13%	1%
Non-Operating Items	66	0.5%	67	0.5%	(43)	(0.3%)		
Pre-Tax Profit	994	7.2%	889	7.0%	881	6.5%	12%	13%
Income Tax	251	1.8%	200	1.6%	221	1.6%		
Net Income	743	5.4%	689	5.4%	660	4.9%	8%	13%
Net Income Attributable to:								
Parent Company	744		688		666		8%	12%
Non-Controlling Interests	(1)		1		(6)			
EPS (Basic, NTD)	3.38		3.12		3.02			

2026 First Half Statements

Comprehensive Income

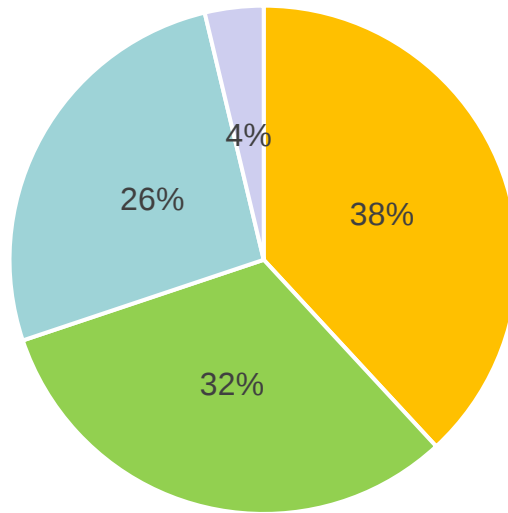
					YoY
NTD million	2026 1H		2025 1H		Change(%)
Net Revenue	26,666	100.0%	26,165	100.0%	2%
Gross Profit	4,045	15.2%	3,980	15.2%	
Operating Expenses	2,294	8.6%	2,197	8.4%	
Operating Profit	1,751	6.6%	1,783	6.8%	(2%)
Non-Operating Items	132	0.5%	(3)	(0.0%)	
Pre-Tax Profit	1,883	7.1%	1,780	6.8%	6%
Income Tax	451	1.7%	441	1.7%	
Net Income	1,432	5.4%	1,339	5.1%	7%
Net Income Attributable to:					
Parent Company	1,433		1,345		7%
Non-Controlling Interests	(1)		(6)		
EPS (Basic, NTD)	6.50		6.10		

Balance Sheet

Unit: NTD million

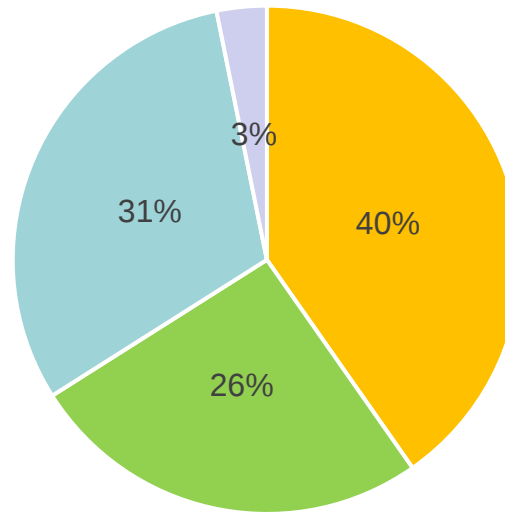
	115.6.30		115.3.31		114.6.30	
Cash and cash equivalents	6,954	13%	10,602	20%	8,670	20%
Accounts receivable, net	7,797	14%	6,869	13%	7,710	18%
Current inventories, net	27,699	51%	19,169	35%	12,700	30%
Property, plant, and equipment	5,731	11%	5,675	11%	5,479	13%
Total Assets	54,211	100%	54,036	100%	43,001	100%
Current borrowings	2,078	4%	331	0%	729	2%
Accounts payable	17,258	32%	17,851	33%	14,597	34%
Total liabilities	37,667	70%	38,219	71%	27,727	64%
Share Capital	2,204	4%	2,204	4%	2,204	5%
Total Equity	16,544	30%	15,817	29%	15,274	36%
Book value per share – parent (NTD)	74.68		71.38		68.93	

2Q26



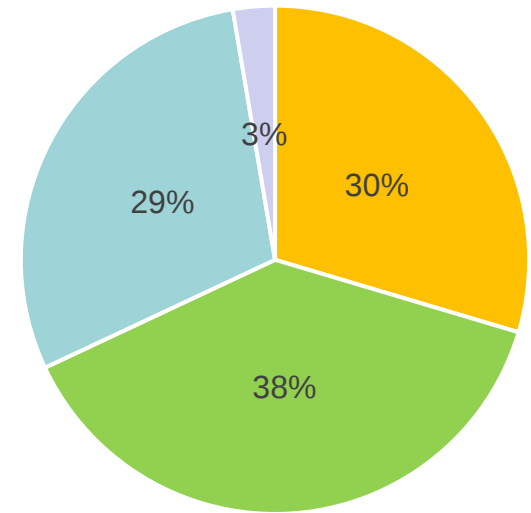
- Mobility Solutions
- Smart Home Solutions
- Broadband Solutions
- Others

1Q26



- Mobility Solutions
- Smart Home Solutions
- Broadband Solutions
- Others

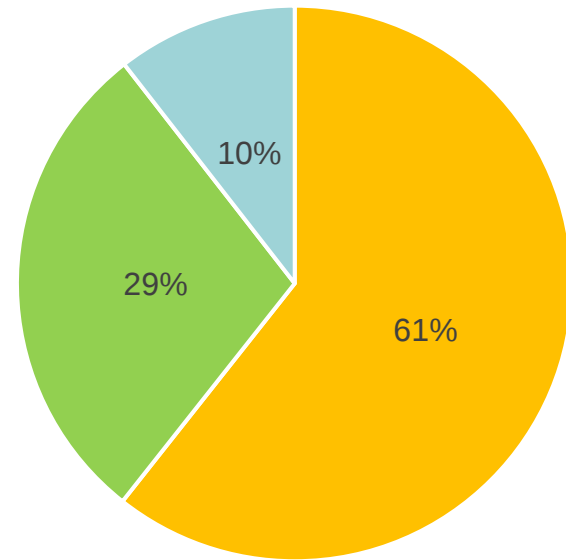
2Q25



- Mobility Solutions
- Smart Home Solutions
- Broadband Solutions
- Others

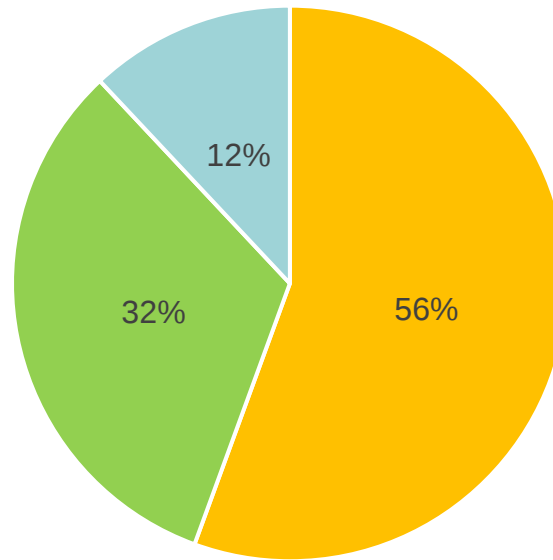
Geographic Mix

2Q26



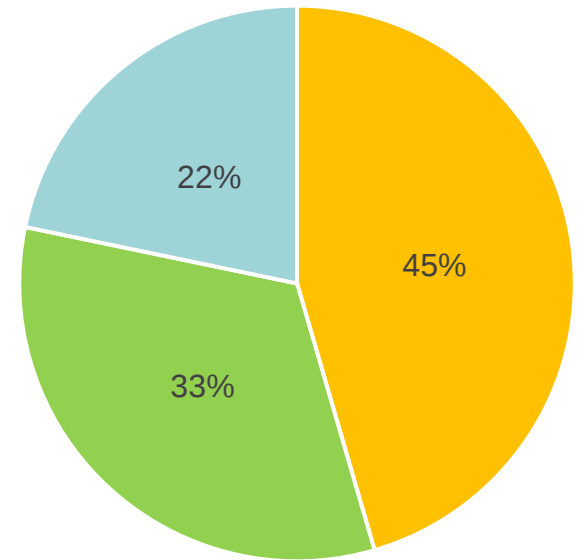
■ America
 ■ Europe
■ Asia and Others

1Q26



■ America
 ■ Europe
■ Asia and Others

2Q25



■ America
 ■ Europe
■ Asia and Others