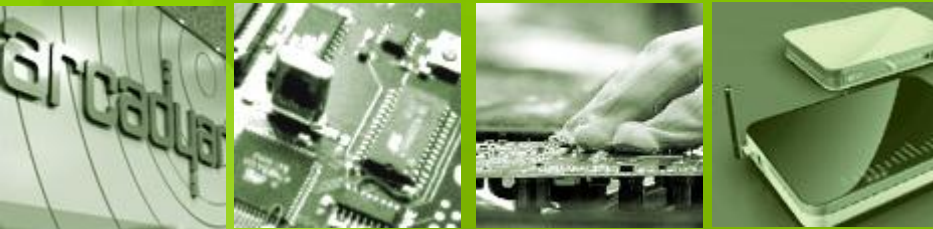


Arcadyan Technology (3596)

2026 First Quarter Earnings Highlight



Jun 16, 2026

1Q26 Statements Comprehensive Income

NTD million	1Q26		4Q25		1Q25		QoQ	YoY
							Change (%)	Change(%)
Net Revenue	12,784	100.0%	13,003	100.0%	12,703	100.0%	(2%)	1%
Gross Profit	1,938	15.1%	1,988	15.3%	1,955	15.4%	(3%)	(1%)
Operating Expenses	1,116	8.7%	1,167	9.0%	1,096	8.6%		
Operating Profit	822	6.4%	821	6.3%	859	6.8%	0%	(4%)
Non-Operating Items	67	0.5%	70	0.5%	40	0.3%		
Pre-Tax Profit	889	6.9%	891	6.8%	899	7.1%	(0%)	(1%)
Income Tax	200	1.6%	211	1.6%	220	1.7%		
Net Income	689	5.4%	680	5.2%	679	5.4%	1%	1%
Net Income Attributable to:								
Parent Company	688		679		679		1%	1%
Non-Controlling Interests	1		1		0			
EPS (Basic, NTD)	3.12		3.08		3.08			

Balance Sheet

NTD million	<u>Mar 31, 2026</u>		<u>Dec 31, 2025</u>		<u>Mar 31, 2025</u>	
Cash and cash equivalents	10,602	20%	4,692	10%	8,528	20%
Financial assets at amortized cost	8,123	15%	8,923	20%	0	0%
Accounts receivable, net	6,869	13%	8,168	18%	7,164	17%
Current inventories, net	19,169	35%	14,519	32%	12,655	30%
Investments	168	0%	183	1%	194	0%
Property, plant, and equipment	5,675	11%	5,751	13%	5,847	14%
Total Assets	54,036	100%	44,811	100%	42,892	100%
Current borrowings	331	0%	185	0%	497	1%
Accounts payable	17,851	33%	13,472	30%	14,074	33%
Contract Liabilities	7,991	15%	3,175	7%	1,804	4%
Total liabilities	38,219	71%	27,778	62%	27,846	65%
Share Capital	2,204	4%	2,204	5%	2,204	5%
Total Equity	15,817	29%	17,033	38%	15,047	35%
Book value per share – parent (NTD)	71.38		76.90		67.87	



Q&A