

## Arcadyan Technology (3596)

### 2025 First Quarter Earnings Highlight



May 12, 2025

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

# 1Q25 Statements Comprehensive Income

|                             |               |               |               |               |               |               | QoQ        | YoY        |
|-----------------------------|---------------|---------------|---------------|---------------|---------------|---------------|------------|------------|
| NTD million                 | 1Q25          |               | 4Q24          |               | 1Q24          |               | Change (%) | Change(%)  |
| <b>Net Revenue</b>          | <b>12,703</b> | <b>100.0%</b> | <b>12,087</b> | <b>100.0%</b> | <b>12,546</b> | <b>100.0%</b> | <b>5%</b>  | <b>1%</b>  |
| <b>Gross Profit</b>         | <b>1,955</b>  | <b>15.4%</b>  | <b>1,857</b>  | <b>15.4%</b>  | <b>1,860</b>  | <b>14.8%</b>  | <b>5%</b>  | <b>5%</b>  |
| Operating Expenses          | 1,096         | 8.6%          | 1,102         | 9.1%          | 1,102         | 8.8%          |            |            |
| <b>Operating Profit</b>     | <b>859</b>    | <b>6.8%</b>   | <b>755</b>    | <b>6.2%</b>   | <b>758</b>    | <b>6.0%</b>   | <b>14%</b> | <b>13%</b> |
| Non-Operating Items         | 39            | 0.3%          | 76            | 0.6%          | 58            | 0.5%          |            |            |
| <b>Pre-Tax Profit</b>       | <b>899</b>    | <b>7.1%</b>   | <b>831</b>    | <b>6.9%</b>   | <b>815</b>    | <b>6.5%</b>   | <b>8%</b>  | <b>10%</b> |
| Income Tax                  | 220           | 1.7%          | 209           | 1.7%          | 196           | 1.6%          |            |            |
| <b>Net Income</b>           | <b>679</b>    | <b>5.3%</b>   | <b>621</b>    | <b>5.1%</b>   | <b>619</b>    | <b>4.9%</b>   | <b>9%</b>  | <b>10%</b> |
| Net Income Attributable to: |               |               |               |               |               |               |            |            |
| Parent Company              | 679           |               | 620           |               | 622           |               | <b>-4%</b> | 6%         |
| Non-Controlling Interests   | 0             |               | 1             |               | (3)           |               |            |            |
| <b>EPS (Basic, NTD)</b>     | <b>3.08</b>   |               | <b>3.08</b>   |               | <b>2.82</b>   |               |            |            |

# Balance Sheet

| NTD million                                | Jan 31, 2025  |      | Dec 31, 2024  |      | Jan 31, 2024  |      |
|--|---------------|------|---------------|------|---------------|------|
| Cash and cash equivalents                  | 8,528         | 20%  | 8,156         | 22%  | 10,584        | 25%  |
| Accounts receivable                        | 7,164         | 17%  | 5,245         | 13%  | 6,831         | 16%  |
| Current inventories                        | 12,655        | 30%  | 11,138        | 28%  | 15,578        | 37%  |
| Investments                                | 194           | 1%   | 200           | 1%   | 224           | 1%   |
| Property, plant, and equipment             | 5,847         | 14%  | 5,866         | 15%  | 5,578         | 13%  |
| <b>Total Assets</b>                        | <b>42,892</b> | 100% | <b>39,307</b> | 100% | <b>42,716</b> | 100% |
| Current borrowings                         | 497           | 1%   | 1,181         | 3%   | 959           | 2%   |
| Accounts payable                           | 14,074        | 33%  | 10,682        | 27%  | 15,865        | 37%  |
| Contract Liabilities                       | 1,804         | 3%   | 2,070         | 5%   | 266           | 1%   |
| Current portion of long-term debt          | 0             | 0%   | 0             | 0%   | 253           | 1%   |
| <b>Total liabilities</b>                   | <b>27,758</b> | 65%  | <b>23,289</b> | 59%  | <b>28,479</b> | 67%  |
| Share Capital                              | 2,204         | 5%   | 2,204         | 6%   | 2,204         | 5%   |
| <b>Total Equity</b>                        | <b>15,047</b> | 35%  | <b>16,027</b> | 41%  | <b>14,087</b> | 33%  |
| <b>Book value per share – parent (NTD)</b> | <b>67.87</b>  |      | <b>72.32</b>  |      | <b>63.50</b>  |      |

# Dividend Payout



# ESG Performance – 2024 Taiwan FINI 100





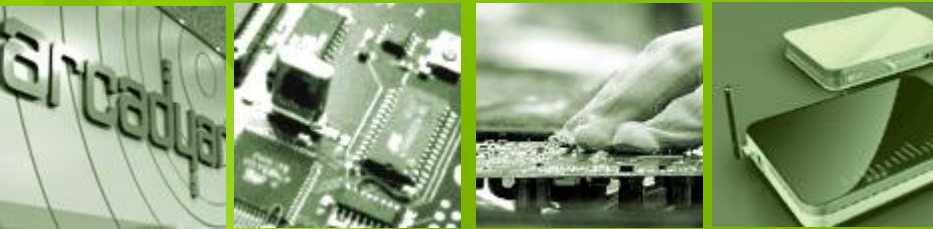
# ESG Performance – Best Mid Cap Company - Silver



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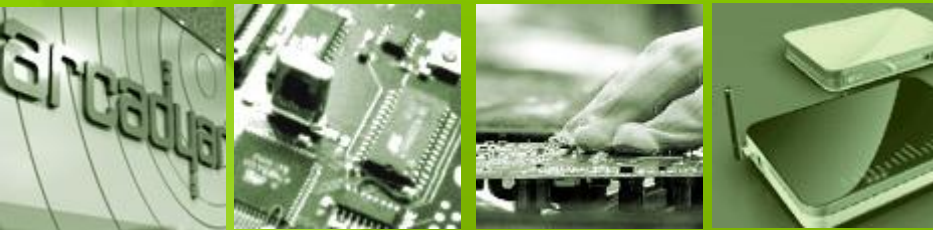
2025





# Outlook





# Q&A