

智易科技股份有限公司
(3596)

111年度財務報告

112年3月17日



Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

111年第四季合併綜合損益表

單位:新台幣百萬元	111年第四季		111年第三季		110年第四季		季成長	年成長
							Change (%)	Change(%)
營業收入	13,196	100.0%	12,784	100.0%	9,586	100.0%	3%	39%
營業毛利	1,869	14.2%	1,799	9.4%	1,341	14.0%	4%	39%
營業費用	1,246	9.4%	1,206	9.4%	773	8.1%		
營業淨利	623	4.7%	593	4.7%	568	5.9%	5%	10%
營業外收入及支出	89	0.7%	120	0.9%	43	0.4%		
稅前淨利	712	5.4%	713	5.6%	611	6.4%	-0%	17%
減: 所得稅費用	100	0.8%	179	1.4%	162	1.7%		
本期淨利	612	4.6%	534	4.2%	449	4.7%	14%	36%
本期淨利歸屬於:								
母公司業主	625		571		465		10%	34%
非控制權益	(14)		(36)		(16)			
基本每股盈餘(NTD)	2.84		2.60		2.20			

111年度合併綜合損益表

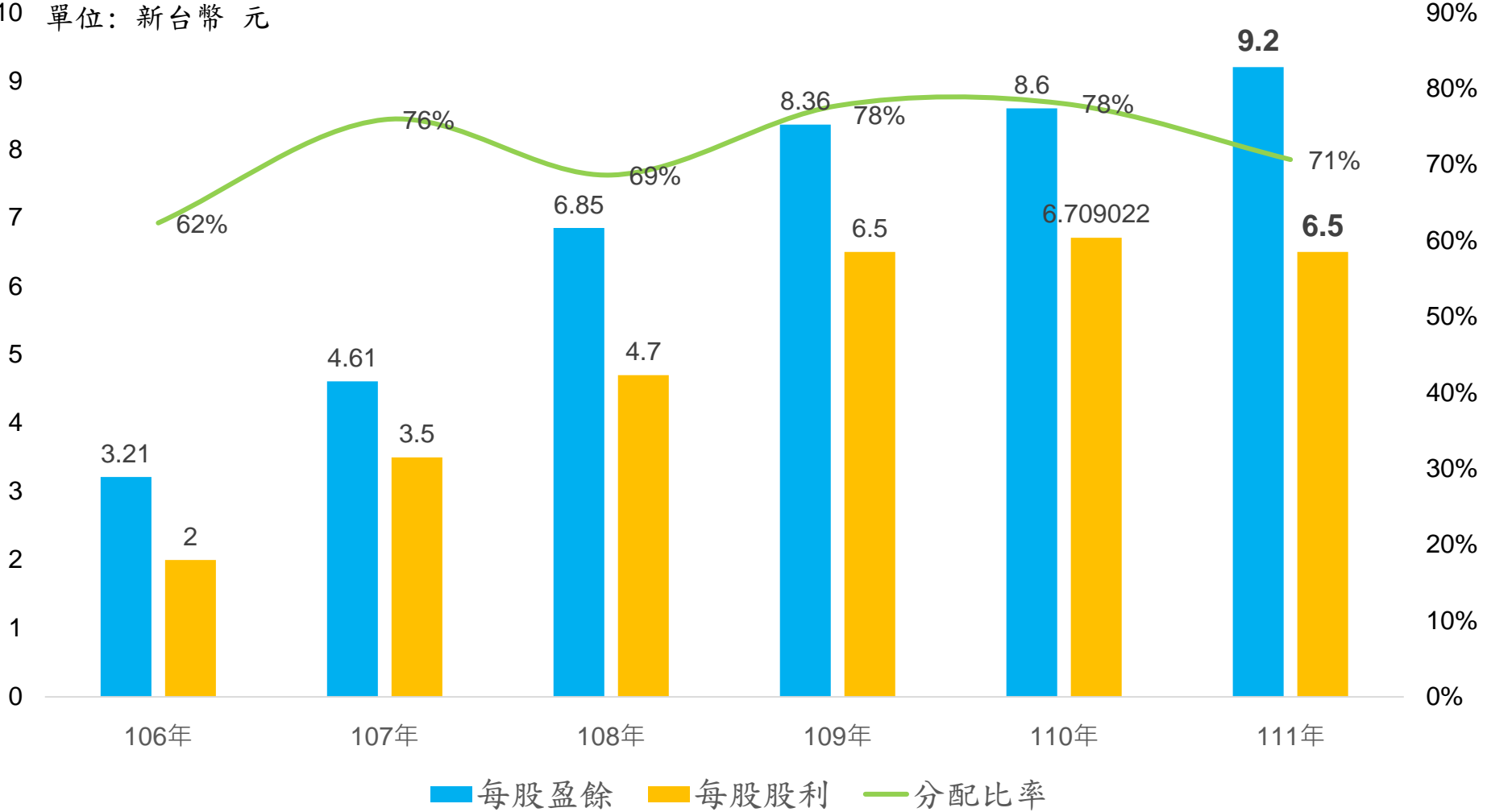
單位：新台幣百萬元	111年度		110年度		年成長 Change(%)
	金額	百分比	金額	百分比	
營業收入	47,168	100.0%	38,240	100.0%	23%
營業毛利	6,586	14.0%	5,309	13.9%	
營業費用	4,386	9.3%	3,110	8.1%	
營業淨利	2,200	4.7%	2,199	5.8%	0%
營業外收入及支出	266	0.6%	74	0.2%	
稅前淨利	2,466	5.2%	2,273	5.9%	9%
減：所得稅費用	551	1.2%	571	1.5%	
本期淨利	1,915	4.1%	1,702	4.5%	13%
本期淨利歸屬於：					
母公司業主	2,013		1,788		13%
非控制權益	(98)		(86)		
基本每股盈餘(NTD)	9.20		8.60		

合併資產負債表

單位：新台幣百萬元

	111.12.31		111.9.30		110.12.31	
現金及約當現金	7,580	19%	7,063	18%	7,971	24%
應收款	10,797	27%	11,876	30%	7,692	23%
存貨淨額	14,564	37%	14,402	36%	12,496	37%
採用權益法之投資	305	1%	315	1%	324	1%
不動產、廠房及設備	4,907	13%	4,547	12%	3,763	11%
資產總計	40,021	100%	39,924	100%	33,901	100%
短期借款	4,387	11%	3,811	10%	4,364	13%
應付款	14,181	36%	15,228	38%	9,786	29%
負債總計	26,081	65%	26,451	66%	20,978	62%
普通股股本	2,204	6%	2,204	6%	2,165	6%
權益總計	13,939	35%	13,473	34%	12,923	38%
每股淨值 - 母公司 (新台幣元)	62.66		60.51		58.46	

10 單位：新台幣 元



JAC CSR 供應鏈管理最佳實踐獎



JAC initiative recognises :



Winner
Best Practice on CSR Engagement
Award 2021



2022 EcoVadis 企業社會責任金牌

ecovadis

ARCADYAN TECHNOLOGY CORP (GROUP)

has been awarded a
Gold medal

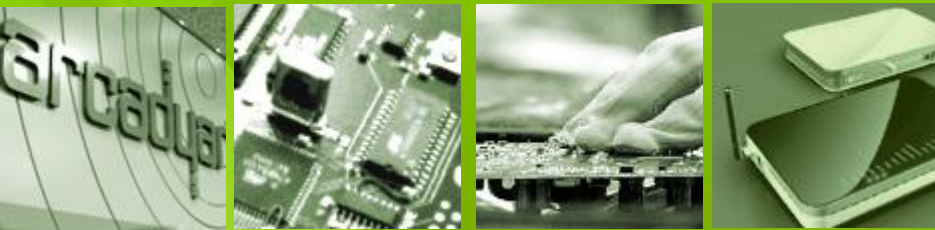
as a recognition of their EcoVadis Rating

- MARCH 2022 -

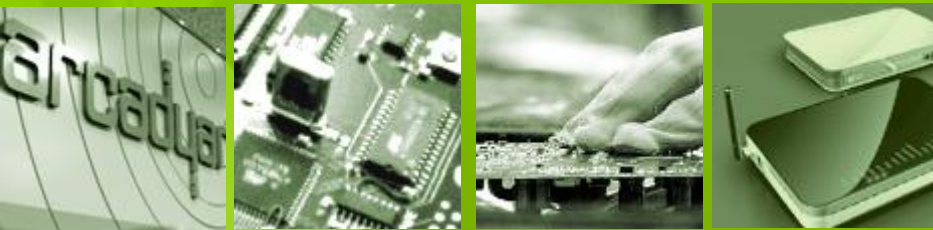


You are receiving this score/medal based on the disclosed information and news resources available to EcoVadis at the time of assessment. Should any information or circumstances change materially during the period of the scorecard/medal validity, EcoVadis reserves the right to place the business' scorecard/medal on hold and, if considered appropriate, to re-assess and possibly issue a revised scorecard/medal.

Valid until: March 2023
EcoVadis® is a registered trademark. © Copyright EcoVadis 2018 - All rights reserved



Outlook



Q&A