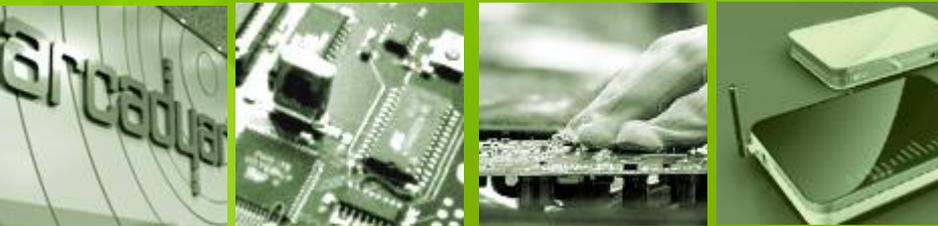


# Arcadyan Technology (3596)

## 2022 Third Quarter Earnings Highlight



**March 14, 2023**

## Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

# 3Q22 Statements Comprehensive Income

NTD million	3Q22		2Q22		3Q21		QoQ Change(%)	YoY Change(%)
<b>Net Revenue</b>	<b>12,784</b>	<b>100%</b>	<b>10,888</b>	<b>100.0%</b>	<b>9,481</b>	<b>100%</b>	<b>17%</b>	<b>35%</b>
<b>Gross Profit</b>	<b>1,799</b>	<b>14.1%</b>	<b>1,503</b>	<b>13.8%</b>	<b>1,361</b>	<b>14.3%</b>	<b>20%</b>	<b>32%</b>
Operating Expenses	1,206	9.4%	995	9.1%	819	8.6%		
<b>Operating Profit</b>	<b>593</b>	<b>4.7%</b>	<b>508</b>	<b>4.7%</b>	<b>541</b>	<b>5.7%</b>	<b>17%</b>	<b>10%</b>
Non-Operating Items	120	0.9%	26	0.2%	33	0.4%		
<b>Pre-Tax Profit</b>	<b>713</b>	<b>5.6%</b>	<b>534</b>	<b>4.9%</b>	<b>574</b>	<b>6.1%</b>	<b>34%</b>	<b>24%</b>
Income Tax	179	1.4%	140	1.3%	157	1.7%		
<b>Net Income</b>	<b>534</b>	<b>4.2%</b>	<b>394</b>	<b>3.6%</b>	<b>417</b>	<b>4.4%</b>	<b>36%</b>	<b>28%</b>
Net Income Attributable to:								
Parent Company	571		427		487		34%	17%
Non-Controlling Interest	(36)		(34)		(70)			
<b>EPS (Basic, NTD)</b>	<b>2.60</b>		<b>1.95</b>		<b>2.35</b>			

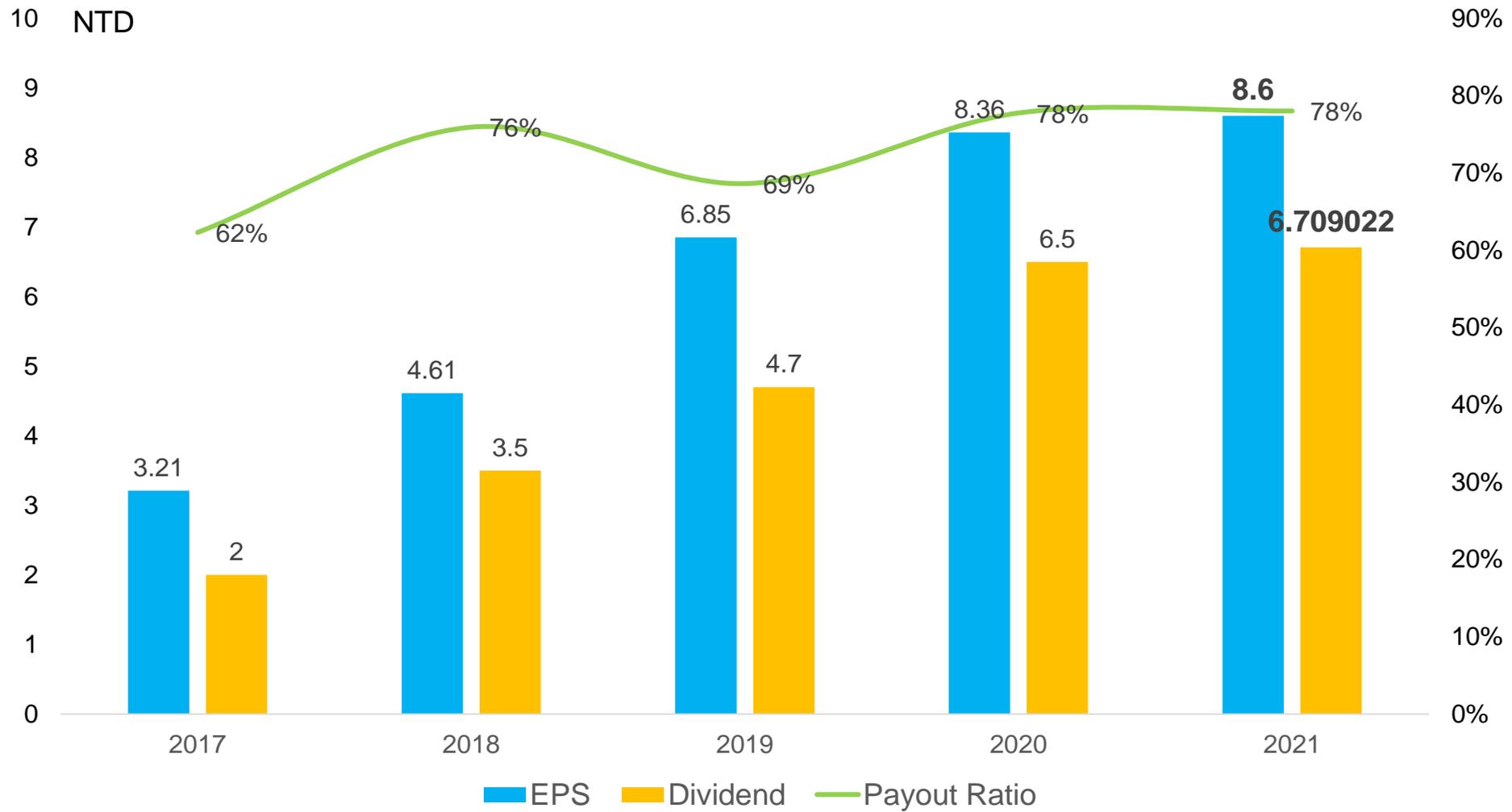
# 2022 Q1-Q3 Statements Comprehensive Income

NTD million	2022 Q1-Q3		2021 Q1-Q3		YoY
					Change(%)
<b>Net Revenue</b>	<b>33,972</b>	<b>100.0%</b>	<b>28,654</b>	<b>100.0%</b>	<b>19%</b>
<b>Gross Profit</b>	<b>4,717</b>	<b>13.9%</b>	<b>3,968</b>	<b>13.8%</b>	
Operating Expenses	3,140	9.2%	2,337	8.1%	
<b>Operating Profit</b>	<b>1,577</b>	<b>4.7%</b>	<b>1,631</b>	<b>5.7%</b>	<b>-3%</b>
Non-Operating Items	177	0.5%	31	0.1%	
<b>Pre-Tax Profit</b>	<b>1,754</b>	<b>5.2%</b>	<b>1,662</b>	<b>5.8%</b>	<b>6%</b>
Income Tax	451	1.3%	409	1.4%	
<b>Net Income</b>	<b>1,303</b>	<b>3.9%</b>	<b>1,253</b>	<b>4.4%</b>	<b>4%</b>
Net Income Attributable to:					
Parent Company	1,388		1,322		5%
Non-Controlling Interests	(85)		(70)		
<b>EPS (Basic, NTD)</b>	<b>6.36</b>		<b>6.40</b>		

# Balance Sheet

NTD million	<u>Sep 30, 2022</u>		<u>Jun 30, 2022</u>		<u>Sep 30, 2021</u>	
Cash and cash equivalents	7,063	18%	11,774	31%	6,932	21%
Accounts receivable	11,876	30%	7,712	21%	7,271	22%
Current inventories	14,402	36%	12,033	32%	12,986	39%
Investments	315	1%	312	1%	331	1%
Property, plant, and equipment	4,547	12%	4,119	11%	3,728	11%
<b>Total Assets</b>	<b>39,924</b>	<b>100%</b>	<b>37,616</b>	<b>100%</b>	<b>33,212</b>	<b>100%</b>
Current borrowings	3,811	10%	6,906	18%	2,216	7%
Accounts Payable	15,228	38%	9,463	25%	12,320	37%
Bonds payable	0	0%	0	0%	879	3%
<b>Total liabilities</b>	<b>26,451</b>	<b>66%</b>	<b>24,811</b>	<b>66%</b>	<b>21,260</b>	<b>64%</b>
Share Capital	2,204	6%	2,204	6%	2,097	6%
<b>Total Equity</b>	<b>13,473</b>	<b>34%</b>	<b>12,806</b>	<b>34%</b>	<b>11,952</b>	<b>36%</b>
<b>Book value per share – parent (NTD)</b>	<b>60.51</b>		<b>57.14</b>		<b>55.64</b>	

# Dividend Payout



## JAC Best Practice on CSR Award



JAC initiative recognises :



Winner  
Best Practice on CSR Engagement  
Award 2021



## 2022 EcoVadis Gold Medal

ecovadis

ARCADYAN TECHNOLOGY CORP (GROUP)

has been awarded a  
**Gold medal**

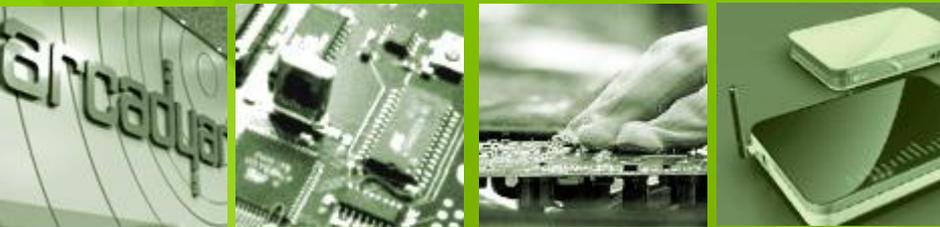
as a recognition of their EcoVadis Rating

- MARCH 2022 -

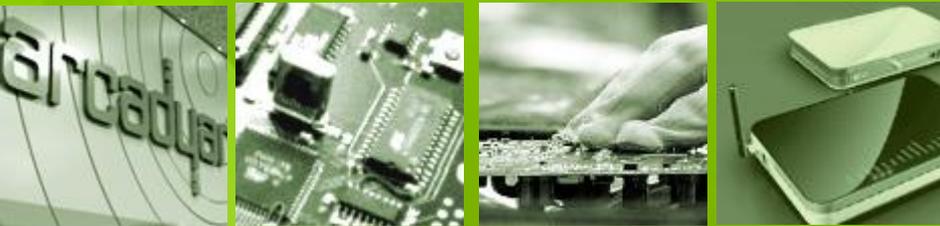


You are receiving this score/medal based on the disclosed information and news resources available to EcoVadis at the time of assessment. Should any information or circumstances change materially during the period of the scorecard/medal validity, EcoVadis reserves the right to place the business' scorecard/medal on hold and, if considered appropriate, to re-assess and possibly issue a revised scorecard/medal.

Valid until: March 2023  
EcoVadis® is a registered trademark. © Copyright EcoVadis 2018 - All rights reserved



# Outlook



# Q&A