



# Arcadyan Technology Corp. (3596.TW)

## YTD 3Q 2019 Financial Results

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- This presentation may contain forward-looking statements and is subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in the forward-looking statements.

## 3Q 2019 Consolidated Income Statement

NT\$ Million	3Q19		2Q19		3Q18		QoQ Change(%)	YoY Change(%)
Net Sales	7,707	100.0%	8,453	100.0%	6,757	100.0%	-9%	14%
Gross Profit	1,038	13.5%	1,062	12.6%	781	11.6%		
Operating Exp.	621	8.1%	641	7.6%	539	8.0%		
Operating Income	417	5.4%	421	5.0%	242	3.6%	-1%	72%
Non-operating Income(Loss)	(18)	-0.2%	12	0.1%	(12)	-0.2%		
Income before Tax	399	5.2%	433	5.1%	230	3.4%	-8%	73%
Income Tax	52	0.7%	96	1.1%	52	0.8%		
Net Income	347	4.5%	337	4.0%	178	2.6%	3%	95%
Net Income attributed to :								
Parent	337		335		196			
Non-controlling Interest	10		2		(18)			
Basic EPS(NT Dollars)	1.78		1.77		1.04			

# arcadyan YTD 3Q 2019 Consolidated Income Statement

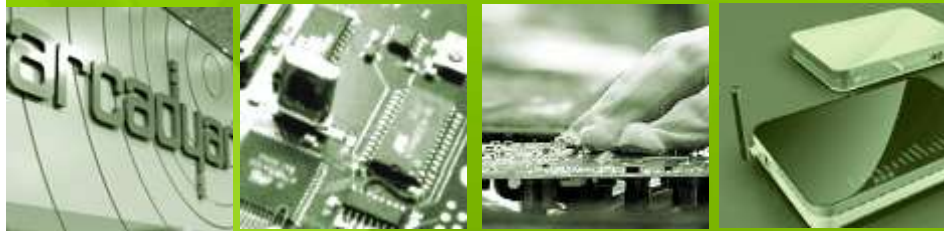
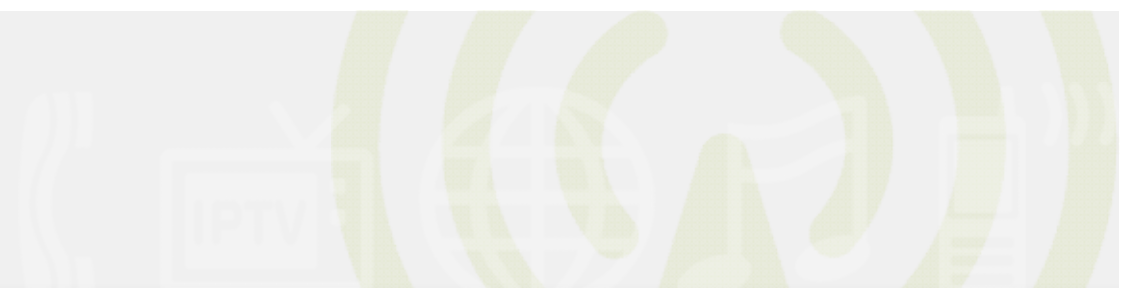
NT\$ Million	YTD 3Q 2019		YTD 3Q 2018		YoY
Net Sales	25,170	100.0%	18,632	100.0%	35%
Gross Profit	3,257	12.9%	2,337	12.5%	
Operating Exp.	1,900	7.5%	1,583	8.5%	
Operating Income	1,357	5.4%	754	4.0%	80%
Non-operating Income(Loss)	34	0.1%	80	0.5%	
Income before Tax	1,391	5.5%	834	4.5%	67%
Income Tax	287	1.1%	166	0.9%	
Net Income	1,104	4.4%	668	3.6%	65%
Net Income attributed to :					
Parent	1,044		667		
Non-controlling Interest	60		1		
Basic EPS(NT Dollars)	5.52		3.53		

## 3Q 2019 Consolidated Non-operating Income (Loss)

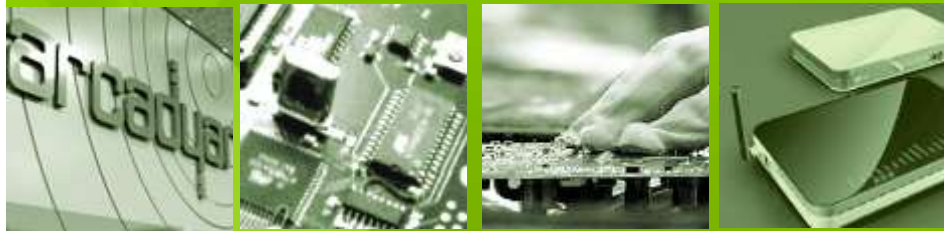
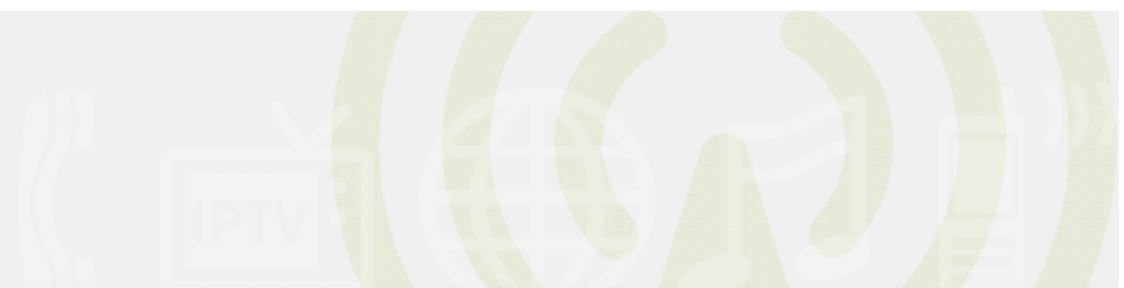
NT\$ Million	3Q19	2Q19	3Q18	YTD	YTD
				3Q2019	3Q2018
Investment Gain, net	0	3	12	4	37
FX Gain, net	(35)	(4)	(22)	(6)	25
Other	17	13	(2)	36	18
<b>Total</b>	<b>(18)</b>	<b>12</b>	<b>(12)</b>	<b>34</b>	<b>80</b>

## Consolidated Balance Sheet

<b>NT\$ Million</b>	<b>Sep.30.2019</b>		<b>Jun.30.2019</b>		<b>Sep.30.2018</b>	
Cash / Cash equivalents	6,943	27%	7,034	28%	4,427	22%
AR	6,711	26%	7,532	30%	6,424	31%
Inventory	7,826	31%	6,382	26%	6,484	32%
Investment	350	1%	350	1%	373	2%
Fixed Assets	2,337	9%	2,348	9%	1,916	10%
<b>Total Assets</b>	<b>25,425</b>	<b>100%</b>	<b>24,890</b>	<b>100%</b>	<b>20,667</b>	<b>100%</b>
Bank loan	1,707	7%	1,437	6%	1,474	7%
AP	8,948	35%	8,003	32%	7,416	36%
Other Current Liabilities	3,603	14%	4,639	19%	2,393	12%
Bonds Payable	963	4%	960	4%	0	0%
<b>Total Liabilities</b>	<b>15,410</b>	<b>61%</b>	<b>15,238</b>	<b>61%</b>	<b>11,446</b>	<b>55%</b>
Common Shares	1,936	7%	1,936	8%	1,891	9%
<b>Shareholders' Equity</b>	<b>10,015</b>	<b>39%</b>	<b>9,652</b>	<b>39%</b>	<b>9,221</b>	<b>45%</b>
<b>Net Equity Per Share(NT\$)</b>	<b>49.4</b>		<b>47.6</b>		<b>46.6</b>	



# Business Trend



# Open Discussion