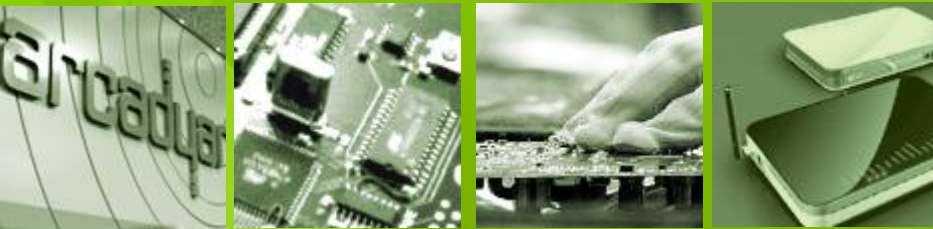


Arcadyan Technology (3596)

2023 First Quarter Earnings Highlight



June 20, 2023

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

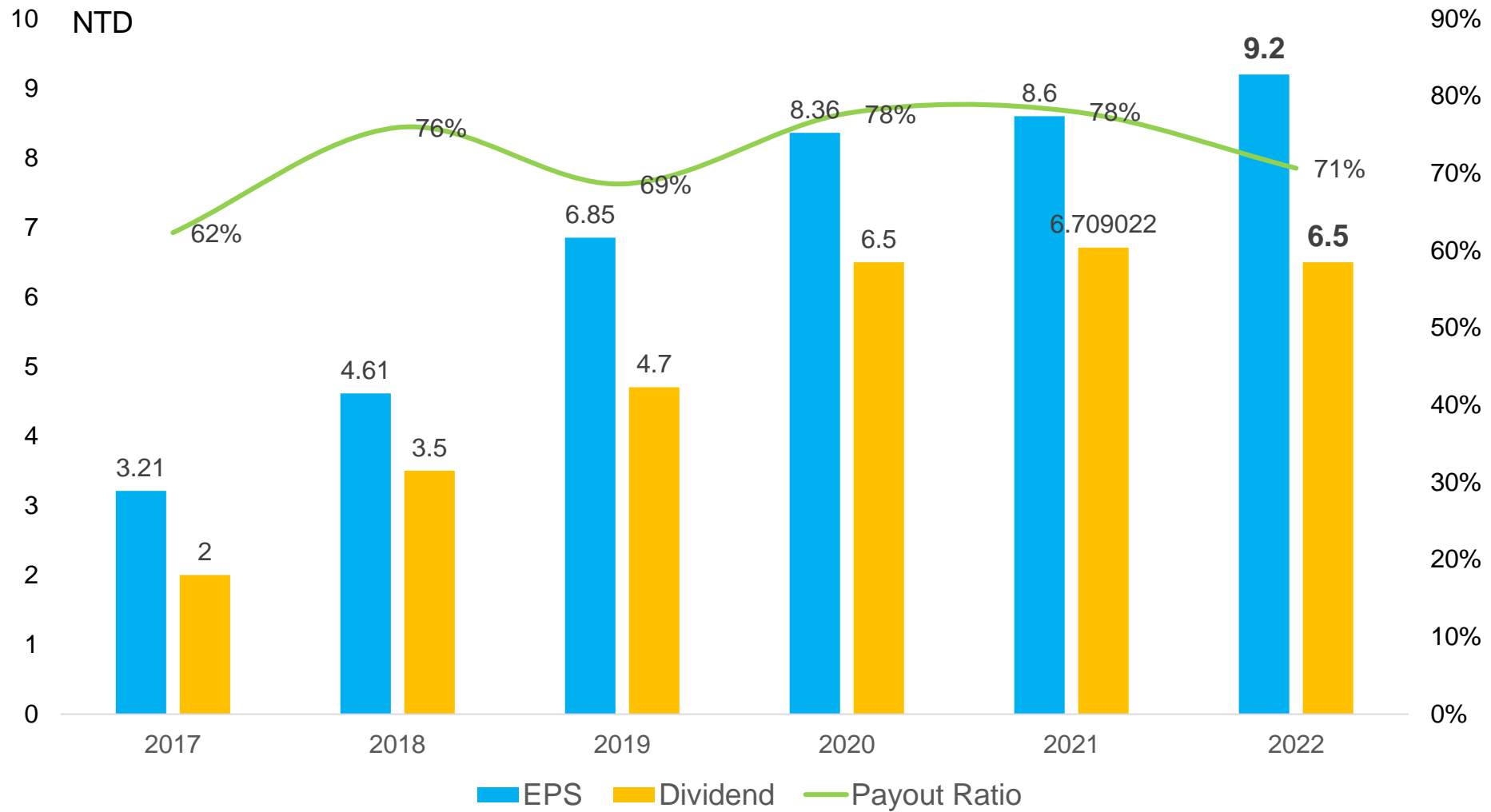
1Q23 Statements Comprehensive Income

NTD million	1Q23		4Q22		1Q22		QoQ	YoY
							Change (%)	Change(%)
Net Revenue	11,021	100.0%	13,196	100.0%	10,300	100.0%	-16%	7%
Gross Profit	1,566	14.2%	1,869	14.2%	1,415	13.7%	-16%	11%
Operating Expenses	874	7.9%	1,246	9.4%	939	9.1%		
Operating Profit	692	6.3%	623	4.7%	476	4.6%	11%	45%
Non-Operating Items	(38)	(0.4%)	89	0.7%	31	0.3%		
Pre-Tax Profit	654	5.9%	712	5.4%	507	4.9%	-8%	29%
Income Tax	158	1.4%	100	0.8%	132	1.3%		
Net Income	496	4.5%	612	4.6%	375	3.6%	-19%	32%
Net Income Attributable to:								
Parent Company	497		625		390		-21%	27%
Non-Controlling Interests	(1)		(14)		(15)			
EPS (Basic, NTD)	2.25		2.84		1.80			

Balance Sheet

NTD million	<u>Mar 31, 2023</u>		<u>Dec 31, 2022</u>		<u>Mar 31, 2022</u>	
Cash and cash equivalents	7,185	19%	7,580	19%	6,054	17%
Accounts receivable	8,175	21%	10,797	27%	9,758	27%
Current inventories	15,641	41%	14,564	37%	13,636	38%
Investments	286	1%	305	1%	312	1%
Property, plant, and equipment	5,124	13%	4,907	13%	4,096	12%
Total Assets	38,393	100%	40,021	100%	35,610	100%
<hr/>						
Current borrowings	2,751	7%	4,387	11%	4,880	14%
Accounts payable	12,872	34%	14,181	36%	10,398	29%
Current portion of long-term debt	1,042	3%	0	0%	0	0%
Long-term debt	88	0%	0	0%	0	0%
Total liabilities	25,394	66%	26,081	65%	23,435	66%
<hr/>						
Share Capital	2,204	6%	2,204	6%	2,192	6%
Total Equity	12,999	34%	13,939	35%	12,175	34%
<hr/>						
Book value per share – parent (NTD)	58.40		62.66		54.40	

Dividend Payout



JAC Best Practice on CSR Award



JAC initiative recognises :



Winner
Best Practice on CSR Engagement
Award 2021



2022 EcoVadis Gold Medal

ecovadis

ARCADYAN TECHNOLOGY CORP (GROUP)

has been awarded a
Gold medal

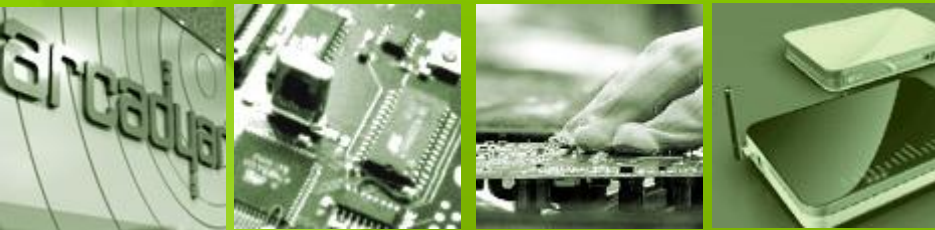
as a recognition of their EcoVadis Rating

- MARCH 2022 -

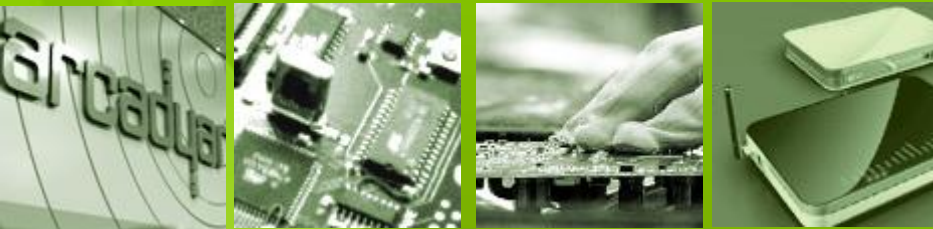


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Outlook



Q&A