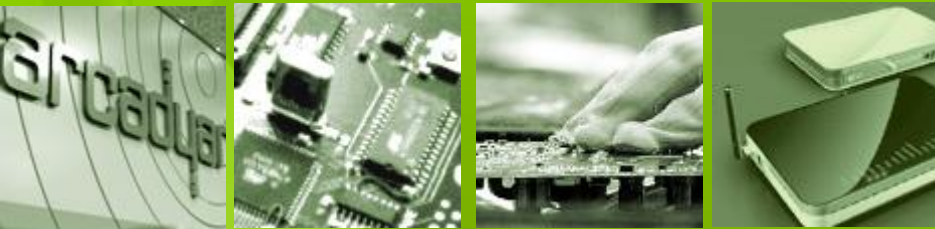


智易科技股份有限公司
(3596)

112年第一季財務報告



112年6月20日

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

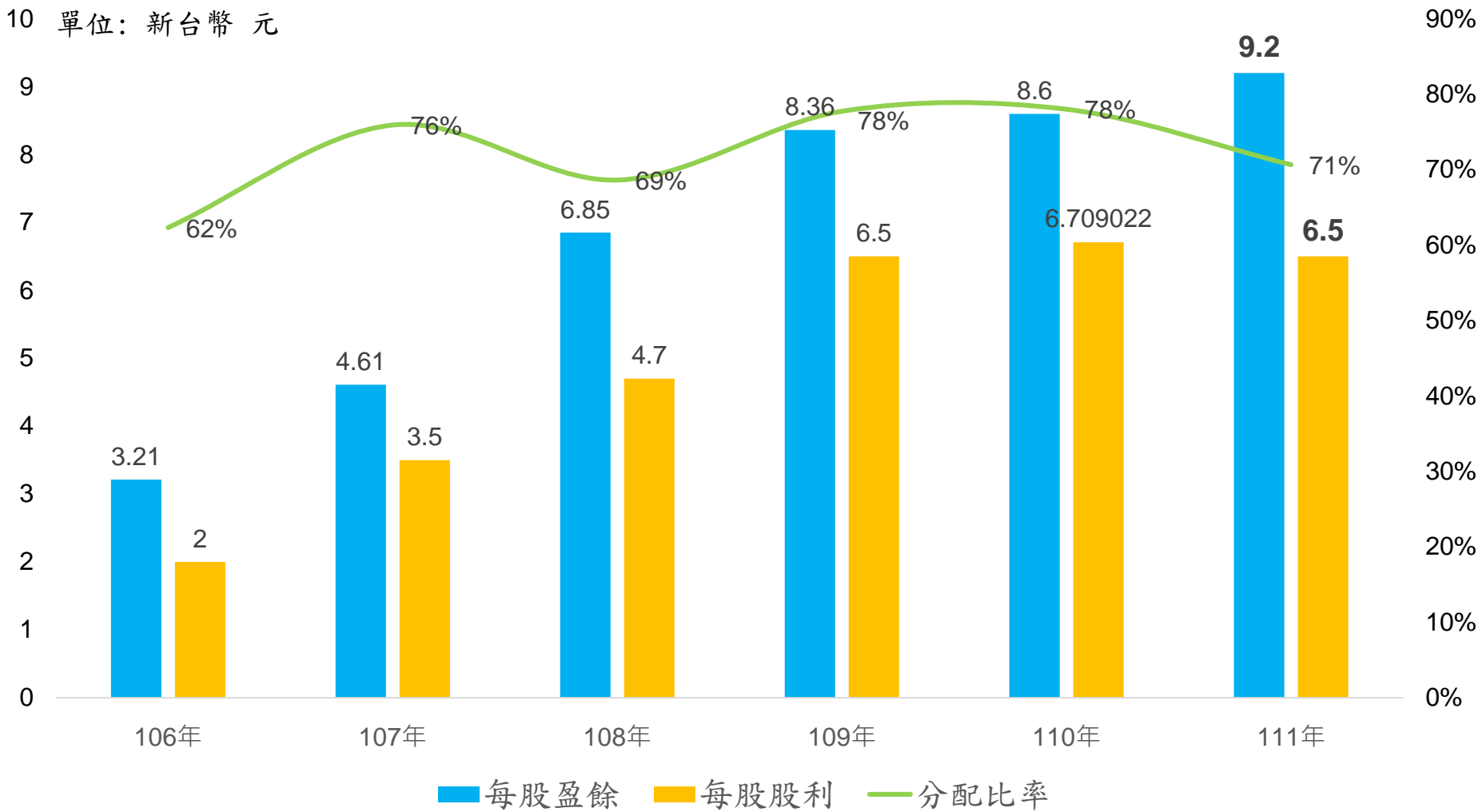
112年第一季合併綜合損益表

單位:新台幣百萬元	112年第一季		111年第四季		111第一季		季成長	年成長
							Change(%)	Change(%)
營業收入	11,021	100.0%	13,196	100.0%	10,300	100.0%	-16%	7%
營業毛利	1,566	14.2%	1,869	14.2%	1,415	13.7%	-16%	11%
營業費用	874	7.9%	1,246	9.4%	939	9.1%		
營業淨利	692	6.3%	623	4.7%	476	4.6%	11%	45%
營業外收入及支出	(38)	(0.4%)	89	0.7%	31	0.3%		
稅前淨利	654	5.9%	712	5.4%	507	4.9%	-8%	29%
減: 所得稅費用	158	1.4%	100	0.8%	132	1.3%		
本期淨利	496	4.5%	612	4.6%	375	3.6%	-19%	32%
本期淨利歸屬於:								
母公司業主	497		625		390		-21%	27%
非控制權益	(1)		(14)		(15)			
基本每股盈餘(NTD)	2.25		2.84		1.80			

合併資產負債表

單位：新台幣百萬元

	112.3.31		111.12.31		111.3.31	
現金及約當現金	7,185	19%	7,580	19%	6,054	17%
應收帳款	8,175	21%	10,797	27%	9,758	27%
存貨淨額	15,641	41%	14,564	37%	13,636	38%
採用權益法之投資	286	1%	305	1%	312	1%
不動產、廠房及設備	5,124	13%	4,907	13%	4,096	12%
資產總計	38,393	100%	40,021	100%	35,610	100%
短期借款	2,751	7%	4,387	11%	4,880	14%
應付帳款	12,872	34%	14,181	36%	10,398	29%
一年內到期長期借款	1,042	3%	0	0%	0%	0%
長期借款	88	0%	0	0%	0%	0%
負債總計	25,394	66%	26,081	65%	23,435	66%
普通股股本	2,204	6%	2,204	6%	2,192	6%
權益總計	12,999	34%	13,939	35%	12,175	34%
每股淨值 - 母公司 (新台幣元)	58.40		62.66		54.40	



JAC CSR 供應鏈管理最佳實踐獎



JAC initiative recognises :



Winner
Best Practice on CSR Engagement
Award 2021



2022 EcoVadis 企業社會責任金牌



ARCADYAN TECHNOLOGY CORP (GROUP)

has been awarded a
Gold medal

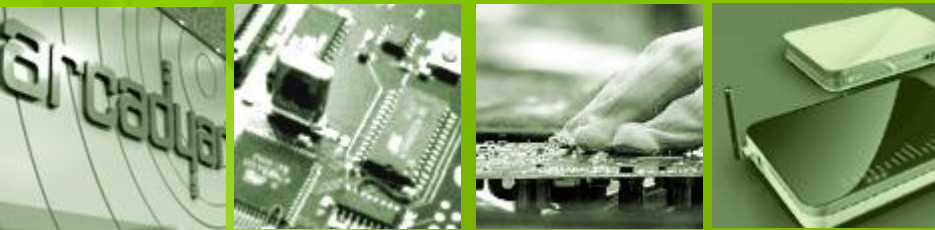
as a recognition of their EcoVadis Rating

- MARCH 2022 -

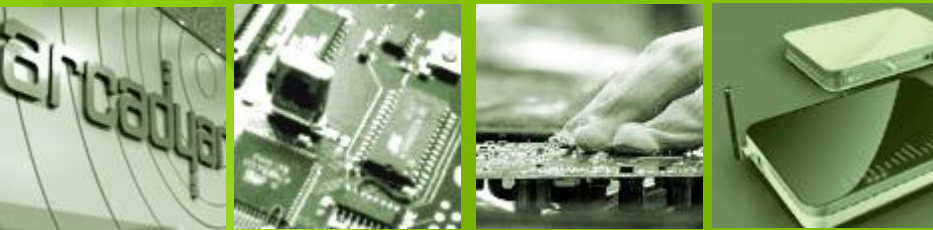


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Outlook



Q&A